



BORROWER INFORMATION

This form is an integral part of the Seacoast Commerce Bank Application and should be completed by each owner, partner, or stockholder with 20% or more ownership in Applicant Company and any person or entity providing a guaranty of the loan.

GENERAL INFORMATION

Name _____
First Middle Initial Last

List any previous names, i.e. maiden name, alias, etc. (If additional names, please attach a separate sheet.)

Name _____ From: _____ To: _____
First Middle Initial Last

Social Security # _____ Date of Birth _____ Place of Birth (City, State) _____

Current Address _____ From: _____ To: _____

City _____ State _____ Zip Code _____

Previous Address _____ From: _____ To: _____
(If current < 10 yrs.)

City _____ State _____ Zip Code _____

Phone () - _____ Fax () - _____ Cell () - _____

Are you a U.S. Citizen? Yes No If No, are you a Lawful Permanent Resident Alien? Yes No (If Yes, attach copy of Green Card.)

Have you, or any officer of your company, ever been involved in bankruptcy or insolvency proceedings? Yes No Are your business and personal taxes current? Yes No

Are you or your business involved in any pending lawsuits? Yes No Have you ever been disbarred from doing business with the U.S. Government? Yes No

Do you or your spouse or any member of your household, or anyone who owns, manages or directs your business, or their spouses or members of their household, work for the Small Business Administration, Small Business Advisory Council, SCORE, ACE, or a Federal Agency or the participating lender? Yes No Have you ever been arrested, charged with, convicted of, or placed on pretrial diversion, or placed on any form of probation, including adjudication, withheld pending probation, for any criminal offense other than a minor vehicle violation? Yes No

EDUCATION (Please complete or attach resume.)

Institution/Location _____ From: _____ To: _____

Degree _____ Course of Study _____

WORK EXPERIENCE (Last five years, if applicable. Please complete or attach resume.)

Company Name/Location _____ From: _____ To: _____

Title _____ Duties _____

Company Name/Location _____ From: _____ To: _____

Title _____ Duties _____

Company Name/Location _____ From: _____ To: _____

Title _____ Duties _____

MILITARY SERVICE BACKGROUND (Please complete or attach resume.)

Branch _____ From: _____ To: _____

Honorable Discharge: Yes No Rank Upon Discharge _____ Grade _____

PREVIOUS SBA OR FEDERAL GOVERNMENT DEBT (Requested or received. Attach a separate sheet if needed.)

Federal Agency _____ Approved Declined Date of Loan or Application _____ Original Loan Amount \$ _____ Current Balance \$ _____ Current Delinquent



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FINANCIAL INFORMATION (If married include all individual and joint assets, liabilities, and income)

| ASSETS | | LIABILITIES | |
|----------------------------|----|-------------------------------------|----|
| Cash | \$ | Accounts Payable | \$ |
| Savings/Checking Accounts | \$ | Notes Payable to Banks ¹ | \$ |
| Securities: Stocks, Bonds. | \$ | Installment Accounts | \$ |
| Cash Value Life Insurance | \$ | Loans Against Life Insurance | \$ |
| Vehicles (all) | \$ | Mortgages on Real Estate | \$ |
| IRA and 401K (all) | \$ | Unpaid Taxes | \$ |
| Personal Property | \$ | Other Liabilities | \$ |
| Real Estate | \$ | Total Liabilities | \$ |
| Other: | \$ | Net Worth: | \$ |
| Total: | \$ | Total: | \$ |

Describe other assets: _____

Describe other liabilities: _____

Other liabilities may include but may not be limited to items such as: loans you have endorsed, guaranteed, or co-signed; legal claims/judgements, etc....

Notes Payable to Banks and Others (If additional Notes, please attach a separate sheet)

| Lender | Original Amount | Current Balance | Monthly Payment | Collateral | Pmt Frequency |
|--------|-----------------|-----------------|-----------------|------------|---------------|
| | \$ | \$ | \$ | | |
| | \$ | \$ | \$ | | |
| | \$ | \$ | \$ | | |

| INCOME | Monthly | Monthly | Monthly |
|-----------------------------|---------|---------------------------------|---------|
| Salary | \$ | Investment Income | \$ |
| Spouse Salary | \$ | Other: | \$ |
| Rental Income | \$ | Other: | \$ |
| EXPENSES | Monthly | Monthly | Monthly |
| Vehicle Loan Payments (all) | \$ | Insurances (all) | \$ |
| Student Loan Payments (all) | \$ | Medical Expenses (3yr. Average) | \$ |
| Installment Loan Payments | \$ | Property Taxes | \$ |
| Rent Expense or Condo Fee | \$ | Child Care | \$ |
| Utilities | \$ | Other: | \$ |

Have you, or any business controlled by you ever had a loan or lease with Seacoast Commerce Bank? Yes No

Number of members in household including self, spouse (if applicable), and all dependents _____

¹ Please provide details of Notes Payable to Banks and Others below.

REAL ESTATE HOLDINGS (If additional properties are owned, please attach a separate sheet)

| Property Type | Property 1 _____ | Property 2 _____ | Property 3 _____ |
|---------------------|---|---|---|
| Address | | | |
| Date Purchased | | | |
| Original Cost | \$ | \$ | \$ |
| Current Value | \$ | \$ | \$ |
| Gross Retail Income | \$ | \$ | \$ |
| | 1st Mortgage | 2nd Mortgage | 1st Mortgage |
| Mortgage Holder | | | |
| Mortgage Balance | \$ | \$ | \$ |
| Mortgage Payment | \$ | \$ | \$ |
| Mortgage Status | <input type="checkbox"/> Current <input type="checkbox"/> Past Due | <input type="checkbox"/> Current <input type="checkbox"/> Past Due | <input type="checkbox"/> Current <input type="checkbox"/> Past Due |

SEACOAST COMMERCE BANK AUTHORIZATION TO RELEASE INFORMATION

In connection with this application for financing (and any update, extension, modification, renewal or review of such financing, if it is granted), each of the undersigned hereby: authorizes Seacoast Commerce Bank (the "Lender") to make all inquiries it deems necessary to verify the accuracy of the information provided herein and to determine my creditworthiness including, without limitation, obtaining consumer and/or business credit reports regarding me or any entity I am affiliated with. **Each of the undersigned individuals hereby acknowledges that Lender will obtain a consumer credit report concerning them.** The Lender may, at any time in its sole discretion, disclose the status of the proposed financing transaction and the credit data and other information concerning or relating to the undersigned or the proposed financing transaction to the SBA, referral sources, franchisors, vendors, loan participants, other lenders, agents and affiliates of any undersigned or the Lender. The undersigned hereby certify that the enclosed application information, including all attachments, exhibits, schedules, etc., is true, valid, accurate and complete as of the date of this application. The undersigned understands that false statements may result in the denial of the application.

APPLICANT SIGNATURE: _____ APPLICANT DATE OF BIRTH: _____ DATE: _____

APPLICANT NAME: _____ APPLICANT SOCIAL SECURITY #: _____ DATE: _____

SPOUSE SIGNATURE: _____ SPOUSE DATE OF BIRTH: _____ DATE: _____

SPOUSE NAME: _____ SPOUSE SOCIAL SECURITY #: _____ DATE: _____

(Spouse signature and Social Security number required to verify combined assets & liabilities as specified by community property laws. Spouse's signature on this page does not mean that the spouse is a co-applicant unless the spouse also signs as an Applicant on page 2 of the Business Loan Application)